



The Gores Group is an investment firm focused on partnering with differentiated businesses that can benefit from our **extensive industry knowledge** and **decades long experience**. We have a deep understanding of and appreciation for **building businesses** given our operational roots and focus. We only deploy capital in partnerships where we have high conviction.

## KEY FACTS



**\$4B+**  
INVESTED



**120+**  
ACQUISITIONS



**30+**  
YEARS OF  
EXPERIENCE



**1987**  
FOUNDED

### COMPANY SIZE

- **Private:** Enterprise values up to \$1 billion
- **Public Ready:** Enterprise values between \$1 billion and \$20 billion

### TRANSACTION TYPES

- Corporate carve-outs
- Family-owned businesses
- LBOs
- Buy & build
- Structured finance
- Add on acquisitions

### VALUE CREATION

- Operational improvement
- Organic and acquisition-driven growth initiatives
- Access to industry experts
- Ability to be a long-term partner
- Flexibility to invest across entire capital structure

## PRIVATE INVESTMENTS

- **Control investments** in global businesses
- **Long history** of operational investing
- **We invest our own capital** allowing for **maximum flexibility** to creatively structure investments
- Our long-term investment horizon allows for **true partnership with management**

## FIVE SECTOR FOCUS FOR PRIVATE INVESTMENTS



Industrial



Healthcare



Technology



Services



Consumer

## PUBLIC READY INVESTMENTS\*

- **Sponsor** of special purpose acquisition companies ("SPACs")
- Ability to invest up to a **\$1bn of equity** through **public sources and PIPEs**
- Compelling **public ready, differentiated companies** with **strong management teams, compelling growth opportunities** and **strong cash flows**
- **Industry agnostic**



**PAE**

**LUMINAR**

**UWM**  
UNITED WHOLESALE MORTGAGE

**TO DISCUSS INVESTMENT OPPORTUNITIES:**

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## REPRESENTATIVE TRANSACTIONS\*



(Healthcare)

- Global leader and innovator for extracorporeal photopheresis
- Corporate carve-out from Johnson & Johnson



(Auto)

- Provider of highly engineered plastic injection-molded components to auto OEMs
- Distinct competitive advantage through product offering



(Consumer)

- Packaged food company and maker of Hostess Twinkies, Ding Dongs, and CupCakes
- Gores Holdings I (SPAC) transaction



(Technology)

- Original inventor of touchscreens with 20+ million installations in 80+ countries
- Second Gores' corporate carve-out from TE Connectivity



(Building Supplies)

- Leading supplier of building materials to professional home builders and contractors
- Corporate carve-out from Wolseley



(Technology)

- European manufacturer of set-top boxes and printers
- Corporate carve-out from Safran



(Industrials)

- Provider of power supply products and services
- Corporate carve-out from TE Connectivity



(Services)

- Provides transportation and logistics services
- Value buy and strong downside protection



(Industrials)

- European manufacturer of automotive parts
- Value buy and opportunity to support solid management team



(Technology)

- Developer and marketer of consumer software applications
- Corporate carve-out from Mattel, Inc.



(Technology)

- Financial trading turret and regulatory compliance solutions provider
- Corporate carve-out from France Telecom Orange



(Technology)

- Provider of secure electronic transaction solutions for debt, credit, check and smart cards
- Corporate carve-out from Hewlett-Packard



(Telecom)

- Provider of telecom infrastructure, equipment, software, and services to the corrections industry
- Made two strategic acquisitions



(Aerospace)

- Leading aerospace component maintenance and overhaul service
- Corporate carve-out from Triumph Group, Inc.



(Healthcare)

- Laser manufacturer used in medical, dental, and aesthetic applications
- Executed complex privatization from Slovenian Government

## HISTORY OF WORKING WITH CORPORATE PARTNERS



\* These transactions represent only a sampling of the transactions that the management team of The Gores Group has executed. Any historical results of these transactions are not necessarily indicative of the future performance. For a full list of transactions executed by The Gores Group, please visit [www.gores.com](http://www.gores.com)

\*\* The Gores Group and Gores Holdings I, II, III and IV and Gores Metropoulos (SPACs) are separate entities with separate management, although there is overlap in size / industry of target acquisition and personnel involved