The Gores Group is an investment firm focused on partnering with differentiated businesses that can benefit from our extensive industry knowledge and decades long experience. We have a deep understanding of and appreciation for building businesses given our operational roots and focus. We only deploy capital in partnerships where we have high conviction.

### COMBOEY FACTS

- **$4B+** invested
- **120+** acquisitions
- **30+** years of experience
- **1987** founded

### COMPANY SIZE

- **Private**: Enterprise values up to $1 billion
- **Public Ready**: Enterprise values between $1 billion and $5 billion

### TRANSACTION TYPES

- Corporate carve-outs
- Family-owned businesses
- LBOs
- Buy & build
- Structured finance
- Add on acquisitions

### VALUE CREATION

- Operational improvement
- Organic and acquisition-driven growth initiatives
- Access to industry experts
- Ability to be a long-term partner
- Flexibility to invest across entire capital structure

### PRIVATE INVESTMENTS

- **Control investments** in global businesses
- **Long history** of operational investing
- **We invest our own capital**, allowing for **maximum flexibility** to creatively structure investments
- Our long-term investment horizon allows for **true partnership with management**

### FIVE SECTOR FOCUS FOR PRIVATE INVESTMENTS

- Industrial
- Healthcare
- Technology
- Services
- Consumer

### PUBLIC READY INVESTMENTS*

- **Sponsor** of special purpose acquisition companies (“SPACs”)
- Ability to invest up to a **$1bn of equity** through public sources and PIPEs
- Compelling **public ready, best-in-class companies** with strong management teams, compelling growth opportunities and strong cash flows
- Industry agnostic

### TO DISCUSS INVESTMENT OPPORTUNITIES:

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* The Gores Group and Gores Holdings I, II, III, IV and V and Gores Metropoulos (SPACs) are separate entities with separate management, although there is overlap in size / industry of target acquisition and personnel involved.
**Representative Transactions**

- **Therakos**, (Healthcare) - Global leader and innovator for extracorporeal photopheresis
- **US PARATHANE®,** (Auto) - Corporate carve-out from Johnson & Johnson
- **Hostess**, (Consumer) - Packaged food company and maker of Hostess Twinkies, Ding Dongs, and CupCakes
- **elo TOUCH SOLUTIONS**, (Technology) - Original inventor of touchscreens with 20+ million installations in 80+ countries
- **BMC**, (Building Supplies) - Leading supplier of building materials to professional home builders and contractors
- **Sagemcom**, (Technology) - European manufacturer of set-top boxes and printers
- **Lineage Power**, (Industrials) - Provider of power supply products and services
- **United Road**, (Services) - Provides transportation and logistics services
- **Hay**, (Industrials) - European manufacturer of automotive parts
- **The Learning Company**, (Technology) - Developer and marketer of consumer software applications
- **etrali Trading Solutions**, (Technology) - Financial trading turret and regulatory compliance solutions provider
- **Verifone**, (Technology) - Provider of secure electronic transaction solutions for debt, credit, check and smart cards
- **GTL**, (Telecom) - Provider of telecom infrastructure, equipment, software, and services to the corrections industry
- **Turbine Aero**, (Aerospace) - Leading aerospace component maintenance and overhaul service
- **Fotona**, (Healthcare) - Laser manufacturer used in medical, dental, and aesthetic applications
- **Wolseley**, (Building Supplies) - Corporate carve-out from Wolseley
- **Johnson & Johnson**, (Healthcare)
- **Safran**, (Auto)
- **mattei**, (Consumer)
- **Te Connectivity**, (Technology)
- **Triumph Group, Inc.**, (Technology)
- **Schlumberger**, (Technology)
- **hp**, (Technology)
- **Harris**, (Technology)
- **Siemens**, (Technology)

*These transactions represent only a sampling of the transactions that the management team of The Gores Group has executed. Any historical results of these transactions are not necessarily indicative of the future performance.

For a full list of transactions executed by The Gores Group, please visit www.gores.com

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**History of Working with Corporate Partners**