



The Gores Group is an investment firm focused on partnering with differentiated businesses that can benefit from our **extensive industry knowledge** and **decades long experience**. We have a deep understanding of and appreciation for **building businesses** given our operational roots and focus. We only deploy capital in partnerships where we have high conviction.

KEY FACTS



\$4B+
INVESTED



120+
ACQUISITIONS



30+
YEARS OF
EXPERIENCE



1987
FOUNDED

COMPANY SIZE

- **Private:** Enterprise values up to \$1 billion
- **Public Ready:** Enterprise values between \$1 billion and \$5 billion

TRANSACTION TYPES

- Corporate carve-outs
- Family-owned businesses
- LBOs
- Buy & build
- Structured finance
- Add on acquisitions

VALUE CREATION

- Operational improvement
- Organic and acquisition-driven growth initiatives
- Access to industry experts
- Ability to be a long-term partner
- Flexibility to invest across entire capital structure

PRIVATE INVESTMENTS

- **Control investments** in global businesses
- **Long history** of operational investing
- **We invest our own capital** allowing for **maximum flexibility** to creatively structure investments
- Our long-term investment horizon allows for **true partnership with management**

FIVE SECTOR FOCUS FOR PRIVATE INVESTMENTS



Industrial



Healthcare



Technology



Services



Consumer

PUBLIC READY INVESTMENTS*

- **Sponsor** of special purpose acquisition companies ("SPACs")
- Ability to invest up to a **\$1bn of equity** through **public sources and PIPEs**
- Compelling **public ready, best-in-class companies** with **strong management teams, compelling growth opportunities** and **strong cash flows**
- **Industry agnostic**



PAE



TO DISCUSS INVESTMENT OPPORTUNITIES:
















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REPRESENTATIVE TRANSACTIONS*

 <p>(Healthcare)</p> <ul style="list-style-type: none"> Global leader and innovator for extracorporeal photopheresis Corporate carve-out from Johnson & Johnson 	 <p>(Auto)</p> <ul style="list-style-type: none"> Provider of highly engineered plastic injection-molded components to auto OEMs Distinct competitive advantage through product offering 	 <p>(Consumer)</p> <ul style="list-style-type: none"> Packaged food company and maker of Hostess Twinkies, Ding Dongs, and CupCakes Gores Holdings I (SPAC) transaction 	 <p>(Technology)</p> <ul style="list-style-type: none"> Original inventor of touchscreens with 20+ million installations in 80+ countries Second Gores' corporate carve-out from TE Connectivity 	 <p>(Building Supplies)</p> <ul style="list-style-type: none"> Leading supplier of building materials to professional home builders and contractors Corporate carve-out from Wolseley
 <p>(Technology)</p> <ul style="list-style-type: none"> European manufacturer of set-top boxes and printers Corporate carve-out from Safran 	 <p>(Industrials)</p> <ul style="list-style-type: none"> Provider of power supply products and services Corporate carve-out from TE Connectivity 	 <p>(Services)</p> <ul style="list-style-type: none"> Provides transportation and logistics services Value buy and strong downside protection 	 <p>(Industrials)</p> <ul style="list-style-type: none"> European manufacturer of automotive parts Value buy and opportunity to support solid management team 	 <p>(Technology)</p> <ul style="list-style-type: none"> Developer and marketer of consumer software applications Corporate carve-out from Mattel, Inc.
 <p>(Technology)</p> <ul style="list-style-type: none"> Financial trading turret and regulatory compliance solutions provider Corporate carve-out from France Telecom Orange 	 <p>(Technology)</p> <ul style="list-style-type: none"> Provider of secure electronic transaction solutions for debt, credit, check and smart cards Corporate carve-out from Hewlett-Packard 	 <p>(Telecom)</p> <ul style="list-style-type: none"> Provider of telecom infrastructure, equipment, software, and services to the corrections industry Made two strategic acquisitions 	 <p>(Aerospace)</p> <ul style="list-style-type: none"> Leading aerospace component maintenance and overhaul service Corporate carve-out from Triumph Group, Inc. 	 <p>(Healthcare)</p> <ul style="list-style-type: none"> Laser manufacturer used in medical, dental, and aesthetic applications Executed complex privatization from Slovenian Government

HISTORY OF WORKING WITH CORPORATE PARTNERS




* These transactions represent only a sampling of the transactions that the management team of The Gores Group has executed. Any historical results of these transactions are not necessarily indicative of the future performance. For a full list of transactions executed by The Gores Group, please visit www.gores.com

** The Gores Group and Gores Holdings I, II, III, IV and V and Gores Metropolis (SPACs) are separate entities with separate management, although there is overlap in size / industry of target acquisition and personnel involved