



The Gores Group is an investment firm focused on partnering with differentiated businesses that can benefit from our **extensive industry knowledge** and **decades long experience**. We have a deep understanding of and appreciation for **building businesses** given our operational roots and focus. We only deploy capital in partnerships where we have high conviction.

## KEY FACTS



**\$4B+**  
INVESTED



**120+**  
ACQUISITIONS



**30+**  
YEARS OF  
EXPERIENCE



**1987**  
FOUNDED

### COMPANY SIZE

- **Private:** Enterprise values up to \$1 billion
- **Public Ready:** Enterprise values between \$1 billion and \$5 billion

### TRANSACTION TYPES

- Corporate carve-outs
- Family-owned businesses
- LBOs
- Buy & build
- Structured finance
- Add on acquisitions

### VALUE CREATION

- Operational improvement
- Organic and acquisition-driven growth initiatives
- Access to industry experts
- Ability to be a long-term partner
- Flexibility to invest across entire capital structure

## PRIVATE INVESTMENTS

- **Control investments** in global businesses
- **Long history** of operational investing
- **We invest our own capital** allowing for **maximum flexibility** to creatively structure investments
- Our long-term investment horizon allows for **true partnership with management**

## FIVE SECTOR FOCUS FOR PRIVATE INVESTMENTS



Industrial



Healthcare



Technology



Services



Consumer

## PUBLIC READY INVESTMENTS\*

- **Premier sponsor** of special purpose acquisition companies ("SPACs")
- Ability to invest up to a **\$1bn of equity** through **public sources and PIPEs**
- Compelling **public ready, best-in-class companies** with **strong management teams, compelling growth opportunities** and **strong cash flows**
- **Industry agnostic**


















## TO DISCUSS INVESTMENT OPPORTUNITIES:

Scott Erickson - Head of Business Development  
serickson@gores.com | Office: +1-310-824-8021



## REPRESENTATIVE TRANSACTIONS\*

 <p>(Healthcare)</p> <ul style="list-style-type: none"> <li>Global leader and innovator for extracorporeal photopheresis</li> <li>Corporate carve-out from Johnson &amp; Johnson</li> </ul>	 <p>(Auto)</p> <ul style="list-style-type: none"> <li>Provider of highly engineered plastic injection-molded components to auto OEMs</li> <li>Distinct competitive advantage through product offering</li> </ul>	 <p>(Consumer)</p> <ul style="list-style-type: none"> <li>Packaged food company and maker of Hostess Twinkies, Ding Dongs, and CupCakes</li> <li>Gores Holdings I (SPAC) transaction</li> </ul>	 <p>(Technology)</p> <ul style="list-style-type: none"> <li>Original inventor of touchscreens with 20+ million installations in 80+ countries</li> <li>Second Gores' corporate carve-out from TE Connectivity</li> </ul>	 <p>(Building Supplies)</p> <ul style="list-style-type: none"> <li>Leading supplier of building materials to professional home builders and contractors</li> <li>Corporate carve-out from Wolseley</li> </ul>
 <p>(Technology)</p> <ul style="list-style-type: none"> <li>European manufacturer of set-top boxes and printers</li> <li>Corporate carve-out from Safran</li> </ul>	 <p>(Industrials)</p> <ul style="list-style-type: none"> <li>Provider of power supply products and services</li> <li>Corporate carve-out from TE Connectivity</li> </ul>	 <p>(Services)</p> <ul style="list-style-type: none"> <li>Provides transportation and logistics services</li> <li>Value buy and strong downside protection</li> </ul>	 <p>(Industrials)</p> <ul style="list-style-type: none"> <li>European manufacturer of automotive parts</li> <li>Value buy and opportunity to support solid management team</li> </ul>	 <p>(Technology)</p> <ul style="list-style-type: none"> <li>Developer and marketer of consumer software applications</li> <li>Corporate carve-out from Mattel, Inc.</li> </ul>
 <p>(Technology)</p> <ul style="list-style-type: none"> <li>Financial trading turret and regulatory compliance solutions provider</li> <li>Corporate carve-out from France Telecom Orange</li> </ul>	 <p>(Technology)</p> <ul style="list-style-type: none"> <li>Provider of secure electronic transaction solutions for debt, credit, check and smart cards</li> <li>Corporate carve-out from Hewlett-Packard</li> </ul>	 <p>(Telecom)</p> <ul style="list-style-type: none"> <li>Provider of telecom infrastructure, equipment, software, and services to the corrections industry</li> <li>Made two strategic acquisitions</li> </ul>	 <p>(Aerospace)</p> <ul style="list-style-type: none"> <li>Leading aerospace component maintenance and overhaul service</li> <li>Corporate carve-out from Triumph Group, Inc.</li> </ul>	 <p>(Healthcare)</p> <ul style="list-style-type: none"> <li>Laser manufacturer used in medical, dental, and aesthetic applications</li> <li>Executed complex privatization from Slovenian Government</li> </ul>

## HISTORY OF WORKING WITH CORPORATE PARTNERS




\* These transactions represent only a sampling of the transactions that the management team of The Gores Group has executed. Any historical results of these transactions are not necessarily indicative of the future performance. For a full list of transactions executed by The Gores Group, please visit [www.gores.com](http://www.gores.com)

\*\* The Gores Group and Gores Holdings I, II and III and Gores Metropolis (SPACs) are separate entities with separate management, although there is overlap in size/industry of target acquisition and personnel involved